# How to Log into the CollegeBound Savings Portal

Go to collegeboundstp.com on computer, tablet or phone
 Click on the Savings Portal button





Hint: Using your cell phone? Click on the mavigation menu to find the Savings Portal link

# *If you have already registered your child's account*

Enter your email and password
 Click Log in

### What is the CollegeBound Savings Portal?

It is the online portal where you can view your CollegeBound account balance and see your child's deposits. You will be able to see the \$50 seed deposit, any bonuses your child earned, and the deposits made by you or relatives overtime.

You can also use the Savings Portal to update your contact information, complete surveys to earn bonuses & upload documents.

If you have any questions about the savings portal or trouble logging in, get in touch with CollegeBound Saint Paul staff at **651-266-8829** or at **collegebound@ci.stpaul.mn.us** 

Savings portal log-in ~			
CollegeBound • • • • • • • • • • • • • • • • • • •			
Welcome back to the CollegeBound Saint Paul Savings Portal!			
When you log-in you will be able to view your account balance and see your child's deposits. You will be able to see the \$50 seed deposit, any bonuses your child earned, and the deposits made by you or relatives overtime.			
If you have any questions about the savings portal, get in touch with CollegeBound Saint Paul staff at 651-266-8829 or at collegebound@ci.stpaul.mn.us			
Email address			
Password			
Remember me Forgot your password? Register Hint: If you forget your password, you can reset it by clicking on Forgot your password			

### If you are logging in for the first time

- Click on the Registration Page button
- Enter your ZIP Code, and your child's birth day
- Enter your child's CollegeBound ID#, which can be found on your child's CollegeBound account card
- Click Register

### On the next page

- Enter the information requested: Your first and last name and email address
- Create and verify a password
- Click on the box to Accept the Terms of Use
- Click Create User Profile

## Registration

You can find your child's ID # in the account card that came in your welcome packet

ZIP code\*

Participant birth date (mm/dd/yyyy)\*

(mm/dd/yyyy)

Register

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Child ID #\*

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### Register your online savings portal for the first time

CollegeBound

Welcome to the CollegeBound Saint Paul Savings Portal!

Welcome to the CollegeBound Saint Paul Savings Portal online registration page

If you received a welcome kit from CollegeBound Saint Paul, an account has been created for your child and the first \$50 has been deposited

Now, it's your turn to register your child's account for the first time. Your child will receive a \$10 bonus into their account when you login for the first time, don't miss out!

What you need to register your account for the first time

- · Your child's identification number (this can be found on the card that came with your welcome kit)
- Your child's date of birth
- · Your child's current zip code
- Your email address

You will not be asked to provide anything else to register your child's account.

Parent/Guardian's first name\*

Parent/Guardian's last name\*

Email address (this will be your username)\* @

Password\*

Passwords must contain the following:

- × 8 or more characters
- × one uppercase letter
- × one lowercase letter
- × one number

Enter your password again for verification.\*

\* Field is required

I accept the Terms of Use.

Already have a user profile? Click here.

Create user profil

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# **Navigating the Savings Portal**

There are 4 Sections in the Savings Portal You Can Use to Find information or Update Your Information:

- My Info: Contact information for you and your child +
- Savings Accounts: Find the Account Balance and Transaction History + for your child's CollegeBound account
- Forms: Answer surveys to earn bonuses! +
- Personal Files: You can upload documents or files related to your + child's CollegeBound Account, like Bonus Verification Forms

### **Update your Contact Information**

My Info ~	In My Info
Name Paula Saint Email • Psaint_2022@email.com Address 15 West Kellogg Blvd. SAINT PAUL, MINNESOTA 55119 Home (651) 555-5555 Cell (651) 555-1234 Work (None)	<ul> <li>Click Update</li> <li>Update your information including email, phone numbers.</li> <li>Click Update Again</li> <li>Hint: Parents and Chave separate recommake sure to update You can switch better records by using the down monu under</li> </ul>
Update	

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Children ords, so te both! ween he drop-Name

Savings Accounts						
Add Participant Information about your Child's CollegeBound Account Account: Saint, Paula Bremer Bank – xxxxx5555 (Open)						
Financial institut Account number	Financial institution:         Bremer Bank         Account Number at Bremer Bank           Account number:         xxxxxx5555         See your CollegeBound Account Card for full number					
Transactions						
Date↑↓	Description	t↓	Amount	Match	Incentives	Total↑↓
A	ccount Balance	Total	\$395.00	\$0.00	\$0.00	\$395.00
01/19/2022	Annual Financial Health Bonu	IS	\$50.00			\$50.00
01/18/2022	01/18/2022 PPP Monthly Bonus - January 2022		\$10.00			\$10.00
12/13/2021	12/13/2021 PPP Monthly Bonus - December 2021		\$10.00			\$10.00
11/30/2021	11/30/2021 PPP Monthly Bonus - November 2021		\$10.00			\$10.00
10/22/2021	10/22/2021 PPP Monthly Bonus - October 2021		\$10.00			\$10.00
09/27/2021	09/27/2021 PPP Monthly Bonus - September 2021		\$10.00			\$10.00
08/16/2021	08/16/2021 PPP Monthly Bonus - August 2021		\$10.00			\$10.00
07/15/2021	07/15/2021 PPP Monthly Bonus - July 2021		\$10.00			\$10.00
06/28/2021	06/28/2021 PPP Monthly Bonus - June 2021 \$10.00 \$10.0			\$10.00		
06/04/2021	PPP Monthly Bonus - May 20	21	\$10.00			\$10.00
04/16/2021	04/16/2021 PPP Monthly Bonus					\$10.00

### **Transaction History**

Here you can see the Seed Incentive Deposit, any bonuses you have earned and any deposits made by you or your relatives.

### Take College Bound Surveys to Earn Bonuses

# Forms Please select the appropriate child/participant name when entering this form: Please select the appropriate child/participant name when entering this form: Show forms for: Paula Saint Paula Saint • CBSP Family Survey History Date Form completed CBSP Family Survey

# **Upload Files, like Bonus Verification Forms**

### In Personal Files..

 Either drag and drop a file from your computer's desktop or a file folder into the box that says Drag and drop files here to upload

### OR

- Click Choose File
- Select the file you want to upload from your file folders
- Click Upload

### In Forms...

- To take the survey, click CBSP Family Survey
- After you complete the survey, click Submit



If you have already taken the survey, you will see a "Date Completed" and check your account transactions for the bonus.

Check your email and the Savings Portal for additional surveys in the future!

**Hint:** Surveys are connected to your child and not the parent, so if you don't see a link in this box, make sure that you are looking at your child's record. You can switch between records by using the drop-down menu with your name.

Personal Files	<b>~</b> ∣
No files	
Drag and drop files here t Document type: <non td="" v<=""><td>o upload.</td></non>	o upload.
File:	Choose File
Upload	

